



CHUBB GROUP OF INSURANCE COMPANIES

Special Risk Quote Request Form

Submission Date: _____

Quote Due Date: _____

Req. Effective Date: _____

CUSTOMER INFORMATION

Name of Group: _____

Name of Contact: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Telephone Number: _____ Fax Number: _____

Email Address: _____ Website Address: _____

Nature of Business: _____ Standard Industrial Classification (SIC): _____

RISK DATA

Type of Group: Team/League Club Association* Not-for-Profit
 Employer Other Camps/Clinics _____

*If Association, please provide copy of by-laws

Description of Covered Persons: _____

Describe Activities to be Covered: _____

Participating in Covered Activities Only Travel to and from Covered Activity

BENEFITS SCHEDULE

Accidental Death & Dismemberment (\$): _____

Accidental Paralysis: Yes No

Accidental Medical Expense Benefit Maximum (\$): _____

Deductible (\$): \$0 \$100 \$250 \$500 Other _____

Medical Expense Coverage: Primary Excess

Maximum Benefit Period: 52 Weeks 104 Weeks

Other Requested Benefits: _____

Aggregate Limit per Occurrence (\$): _____



PRODUCER INFORMATION

Name: Carnegie Financial, Inc

Street Address: 111 E. Wacker Drive Suite 1050

City: Chicago State: IL Zip Code: 60601

Contact Name: Joe Spataro Phone Number: 312-828-0708

Email Address: jspataro@carnegiefinancial.com Fax Number: 312-828-0648

Are you licensed with Chubb? Yes No Requested Commission (%): _____

CHUBB ACCIDENT & HEALTH OFFERS THE FOLLOWING PRODUCT PORTFOLIO...

- **Group Benefits** – Offers Business Travel Accident, Voluntary and Basic 24 Hour “Carve-Out” AD&D.
- **Alternative Markets** – Provides a portfolio of Accident, Travel and Property products and services to financial service organizations and affinity groups.
- **Special Risk** – Provides non-employer/employee group Accident Medical Expense and AD&D coverage for short term and annual term exposure.
- **Employer Stop Loss** – Protects employers who self-insure their employees’ health benefits against catastrophic claims.